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October 31, 2025

To whom it may concern,

Name of listed company Representative	Cleanup Corporation Hiroshi Takeuchi, Representative Director and President, Executive Officer (Code No. 7955; TSE Prime)
Person responsible for inquiries	Kazuhiro Kawada, Director and Senior Managing Executive Officer (TEL +81-3-3894-4771)

Notice Concerning Revision of Earnings Forecast

Cleanup Corporation (the “Company”) hereby announces that it has revised its earnings forecast announced on May 8, 2025 in light of recent performance trends.

1. Revised consolidated earnings forecasts for the second quarter (interim period) of the fiscal year ending March 2026 (April 1, 2025 to September 30, 2025)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Interim profit attributable to owners of parent (millions of yen)	interim profit per share (yen)
Previously announced forecasts (A)	67,000	400	650	350	9.70
Revised forecasts (B)	65,400	1,350	1,660	1,000	27.73
Change (B-A)	(1,600)	950	1,010	650	
Change (%)	(2.4)	237.5	155.4	185.7	
(Reference) Results for the second quarter of the previous fiscal year (the second quarter of the fiscal year ended March 2025)	63,531	379	616	256	7.11

2. Revised consolidated earnings forecasts for the fiscal year ending March 2026 (April 1, 2025 to March 31, 2026)

	Net sales (millions of yen)	Operating profit (millions of yen)	Ordinary profit (millions of yen)	Profit attributable to owners of parent (millions of yen)	Profit per share (yen)
Previously announced forecasts (A)	138,000	2,500	3,000	1,850	51.30
Revised forecasts (B)	134,500	2,500	3,000	1,850	51.30
Change (B-A)	(3,500)	0	0	0	
Change (%)	(2.5)	0.0	0.0	0.0	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	129,987	2,070	2,621	1,719	47.67

3. Reason for revision

- (1) Second quarter (interim period)

Net sales are expected to fall below the previous forecast due to a slowdown in housing acquisition sentiment due to rising construction costs and a low number of new housings starts. On the profit side, operating profit, ordinary profit, and interim profit attributable to owners of parent are expected to exceed the previous forecast due to the materialization of the effect of sales price revisions, the promotion of cost reduction measures, and the curbing of increases in SG & A expenses.

(2) Full year

With regard to the full-year outlook, the number of new housings starts is expected to decline for a longer period than expected, and the trends in the plumbing renovation market are expected to remain uncertain. As a result, sales and gross profit margin are expected to decline in the second half of the fiscal year, and SG & A expenses including personnel expenses are expected to increase compared with the first half of the fiscal year.

In this environment, our group will focus on stimulating demand by reinforcing promotions and utilizing showrooms, centering on its mainstay “STEDIA,” a system kitchen in the mid- to high-end price range that was renovated in September 2025. Although we will continue to make efforts to reduce costs and cut expenses, we are revising net sales based on market trends and the results of the second quarter (interim period). Based on the outlooks of gross profit and SG&A expenses in the second half of the fiscal year, the profit outlook for the full year will remain unchanged.

(Note) The forward-looking statements regarding business performance contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable by the Company. They do not constitute a promise by the Company that such business performance will be achieved. Actual results may differ significantly due to a variety of factors.